

Northwest Carpenters Retirement Plan

Enrollment Application

Complete this application in its entirety and return it to Northwest Carpenters Trusts. The address is on the back of this application.

Section 1 – Participant Information

Please provide your legal name as it appears on your Social Security card or on your U.S. Individual Income Tax Return.

Legal Last Name	First Name	MI	Date of Birth	Social Security Number

Section 2 – Northwest Carpenters Retirement Plan

The Northwest Carpenters Retirement Plan is one of two pension plans provided as part of most fringe benefit packages. List the name of the person (the beneficiary) who should receive your vested benefits if you die before you retire under this plan. If you are married, you must list your spouse.

Primary Beneficiary

Legal Last Name	First Name	MI	Relationship	Date of Birth	Social Security Number

Contingent Beneficiary

Legal Last Name	First Name	MI	Relationship	Date of Birth	Social Security Number
Legal Last Name	First Name	MI	Relationship	Date of Birth	Social Security Number
Legal Last Name	First Name	MI	Relationship	Date of Birth	Social Security Number
Legal Last Name	First Name	MI	Relationship	Date of Birth	Social Security Number
Legal Last Name	First Name	MI	Relationship	Date of Birth	Social Security Number

Section 3 – Participant’s Signature

Please sign and date this form. Northwest Carpenters Trusts cannot process this form without your signature.

Participant’s Signature	Date
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Enrollment Application Instructions

Section 1 – Participant Information. Please provide all information requested in this section.

Section 2 – Northwest Carpenters Retirement Plan. List the name of the person (the beneficiary) who should receive your vested benefits if you die before you retire under this plan. Your spouse is the beneficiary of your preretirement death benefit under the Northwest Carpenters Retirement Plan, even if you designate a nonspouse beneficiary. If you are not married, you may designate any person (or persons) as your beneficiary. However, if you have a minor child or children and they qualify for the Primary Spouse's Benefit, your minor child or children will be the beneficiary of your preretirement death benefit, even if you designate a nonchild beneficiary. A minor child is a child under age 18, or under age 21 if a full-time student. If there is no valid beneficiary designation on file, but you are survived by a lawful spouse or by any children, whether natural, adopted, or stepchildren, then the Trustees, in their discretion, may deem the surviving spouse or children as the beneficiaries.

Section 3 – Participant's Signature. Please sign and date this form. Northwest Carpenters Trusts cannot process this form without your (the participant's) signature.

Northwest Carpenters Trusts
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