



Southwest Carpenters Vacation Trust

Request For Northwest Vacation Benefits

533 S. Fremont Ave. Los Angeles, CA 90071 | (213) 386-8590 | Toll Free (800) 293-1370 | carpenterssw.org

IMPORTANT:

YOU MUST COMPLETE, SIGN AND RETURN THIS REQUEST FOR VACATION BENEFITS FORM IN ORDER TO RECEIVE YOUR NORTHWEST VACATION PLAN BENEFIT AND INDICATE IF YOU WISH TO RECEIVE YOUR BENEFIT BY DIRECT DEPOSIT OR A PHYSICAL CHECK. THE ENTIRE BALANCE TRANSFERRED FROM QUALSTAR WILL BE PAID - PARTIAL AMOUNTS ARE NOT PERMITTED.

CHECK ONE:

Direct Deposit (New banking information) - Attach a voided check or a direct deposit authorization form. Your name, routing number and account number must be preprinted on the documentation you provide from your financial institution.

Direct Deposit (Use the current banking) - The Southwest Trust will use the banking information you have on file, provided the account is open and active.

Physical Check - A check will be mailed to you at the address on file.

PARTICIPANT INFORMATION

PLEASE PRINT CLEARLY

_____	_____	_____
Print Full Name	SSN or UBC#	Date of Birth
_____	_____	_____
Email Address	Phone Number	Local Union No.

To authorize an electronic distribution to your bank account you must provide a voided check, direct deposit slip or a direct deposit authorization form for this distribution and any future distributions of the Plan. Your Vacation distribution and any future distributions will be sent to the account you indicate until you revoke or replace this authorization in writing or until an electronic distribution is rejected by your banking institution.

By providing your banking information you agree that you will reimburse and indemnify the Southwest Carpenters Vacation Trust, if you are not the person entitled to benefits, and that you are responsible for verifying the banking information you provided. You hereby authorize the Southwest Carpenters Vacation Trust to make credit or debit entries as adjustments for any error made to your bank account. The Southwest Carpenters Vacation Trust is not responsible for lost or stolen funds once deposited to the bank account information you have provided.

Participant's Signature

Date